



U.S. BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS

**ENTERED**

TAWANA C. MARSHALL, CLERK  
THE DATE OF ENTRY IS  
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed June 11, 2015

  
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
ERG Intermediate Holdings, LLC, <i>et al.</i> , <sup>1</sup>	§	Jointly Administered
Debtors.	§	Case No.: 15-31858-hdh-11

**ORDER DENYING MOTION OF THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO TRANSFER VENUE**

On June 11, 2015, this Court held a hearing (the "Hearing") regarding the Motion of the Official Committee of Unsecured Creditors (the "Committee") to Transfer Venue [Docket No. 94] (the "Motion"); and the Court having considered (a) the Motion, (b) the joinder

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

of Hollister & Brace to the Motion [Docket No. 157], (c) the objections filed by the above-captioned debtors (the "Debtors") [Docket No. 159], CLMG Corp. [Docket No. 161] and Chevron U.S.A. Inc. and Union Oil Company of California [Docket No. 164] (collectively, the "Objections") and (d) the Committee's reply to the Objections [Docket No. 227]; and the Court having further considered the arguments of counsel and evidence adduced at the Hearing; and based upon the Court's findings and conclusions on the record on June 11, 2015; it is therefore

**ORDERED** that the Motion is denied with prejudice.

###END OF ORDER###

Submitted by:

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